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# Qualification Advisory Group (QAG) #16

## 22 May 2025

## Agenda (1/2)

#01	Item	Objective	Type	Lead	Time	Page
1	Welcome and Introduction			Chair	10:00-10:05 5 mins	1
2	Headline Report and Actions	Approval of Headline Report of previous meeting and review of outstanding actions	Decision	Chair & Secretariat	10:05-10:10 5 mins	4
3	SIT / Non-SIT Qualification Pathways	Programme to provide an update on the Participant pathways to M10 and M11 and present the new naming convention for approval	Information/ Decision	Code Bodies (Laura Kennedy)	10:10-10:20 10 mins	6
4	QAD Progress Update	Code Bodies to provide an update on the progress of the QAD and feedback from the initial submissions, as well as provide further guidance on the submission process.	Information	Code Bodies (Sarah Ross)/(Daniel Rodgers)	10:20-10:30 10 mins	9
5	Non-SIT S&A QT Data Approach and Plan	Code Bodies seeking approval of Non-SIT S&A QT Data Approach and Plan	Decision	Code Bodies (Laura Kennedy)	10:30-10:35 5 mins	11
6	Non-SIT S&A QT Test Cases	Code Bodies seeking approval of Non-SIT S&A QT Test Cases	Decision	Code Bodies (Laura Kennedy)	10:35-10:40 5 mins	14
7	Non-SIT LDSO QT Update	Update on MHHSP Non-SIT LDSO QT	Information/ Decision	Programme (Nicola Farley)	10:40-10:50 10 mins	17
8	Sandbox Update	Update on documentation supporting E2E Sandbox and decision on proposed T3 Milestone Updates	Information/ Decision	Programme (Stuart Scott)	10:50-11:00 10 mins	19
9	Programme Milestones related to QAG	Overview of upcoming Programme Milestones related to QAG	Information	Programme (Nicola Farley) Code Bodies (Laura Kennedy)	11:05-11:10 5 mins	24
10	Top Programme Risks Related to QAG	QAG awareness of the key RAID items impacting the QAG and high-level overview of discussions that took place at QWG	Information	Chair	11:10-11:15 5 mins	30
11	Programme Updates	Receive overview of MHHS governance groups and relevant Programme updates	Information	Secretariat	11:15-11:15 0 mins	32
12	AOB	Participants to raise any queries on Qualification	Discussion	Chair	11:15-11:20 5 mins	36
13	Summary and Next Steps	Summarise actions and agree any agenda items for next meeting	Information	Secretariat	11:20-11:25 5 mins	37
	Appendix	Qualification artefacts status from QWG papers				

# Agenda (2/2)

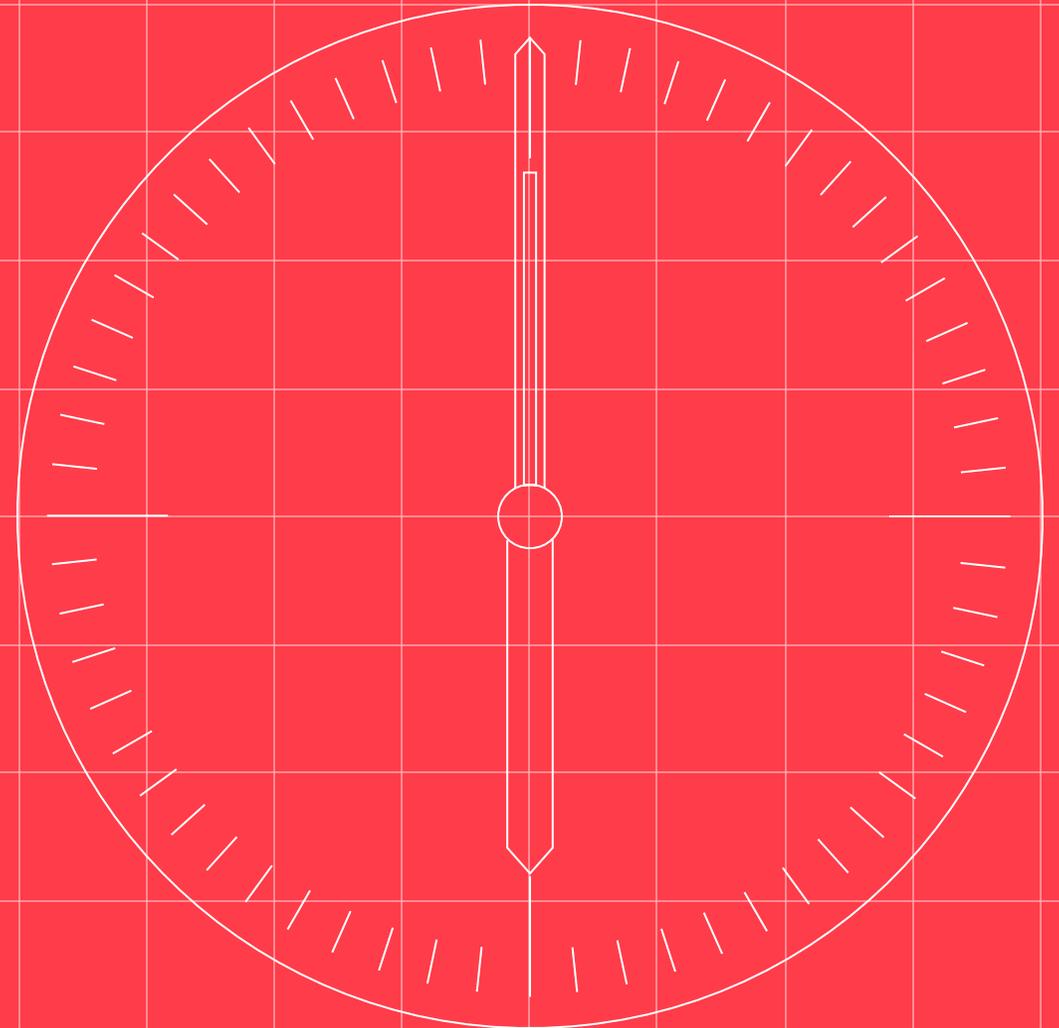
#01	Item	Objective	Type	Lead	Time	Page
	<a href="#">Attachments</a>	<ul style="list-style-type: none"><li>• Non-SIT Supplier and Agent Qualification Testing Test Scenarios and Cases Consultation Comments Log</li><li>• Non-SIT Supplier and Agent Qualification Testing Data Approach and Plan Consultation Comments Log</li><li>• Qualification Test Catalogue v0.4</li><li>• Non-SIT Supplier and Agent QT Test Scenarios DIP v0.1</li><li>• <i>Clean and Redlined versions of:</i></li><li>• Non-SIT Supplier and Agent QT Test Scenarios (Batch 1) v1.2</li><li>• Non-SIT Supplier and Agent QT Test Scenarios (Batch 2) v1.2</li><li>• Non-SIT Supplier and Agent QT Migrations Test Scenarios v1.3</li><li>• Non-SIT Supplier and Agent QT Test Scenarios (Batch 3) v0.3</li><li>• Non-SIT Supplier and Agent QT – Partial Reliance List v0.2</li><li>• Non-SIT S&amp;A Qualification Test Data Approach and Plan v1.2</li></ul>				

# Headline Report and Actions

**DECISION:** Approve headline report of previous meeting and review outstanding actions

Chair and Secretariat

*5 mins*



# Headline Report and Actions Review

- 1. Approval of Headline Reports from QAG held [17 April 2025](#).
- 2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)

Ref	Action	Owner	Due	Latest Update
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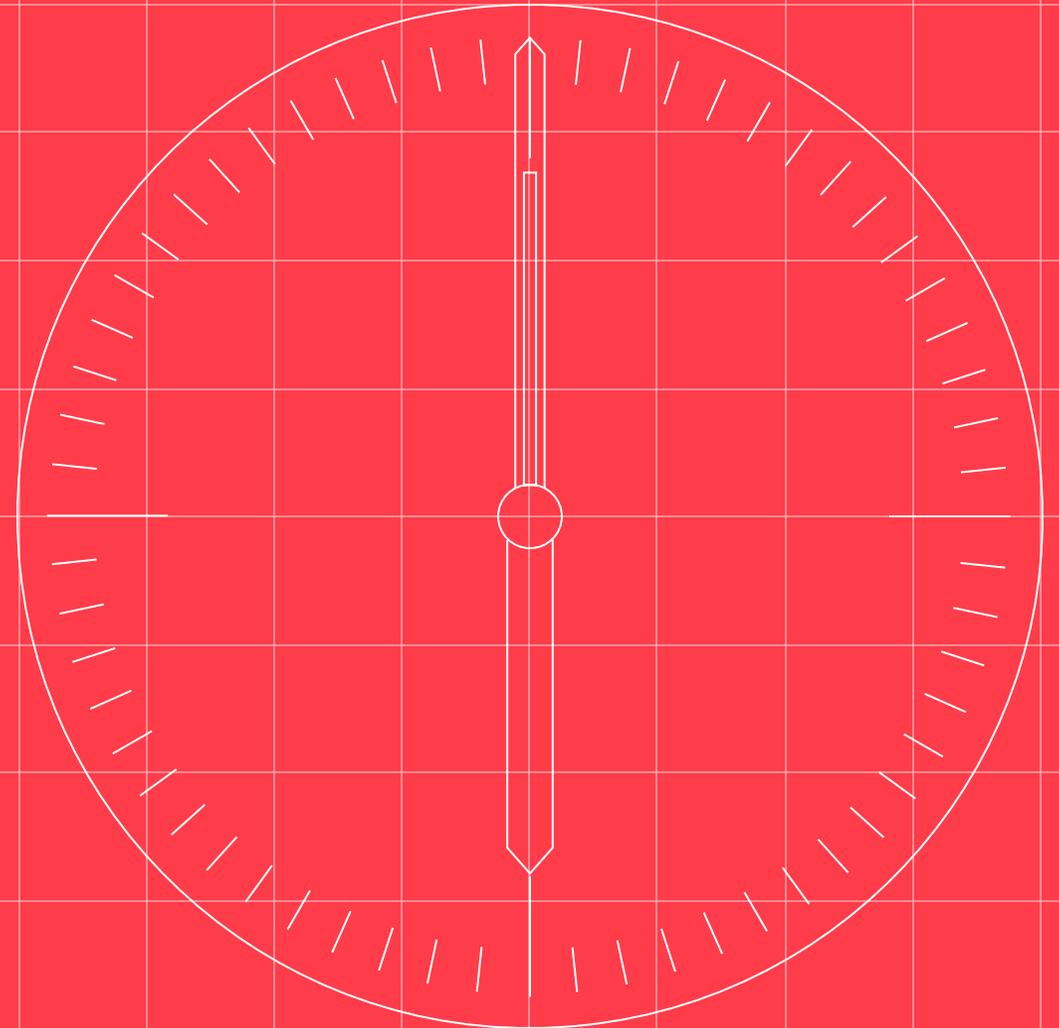
*No open actions to report on*

# SIT / Non-SIT Qualification Pathways

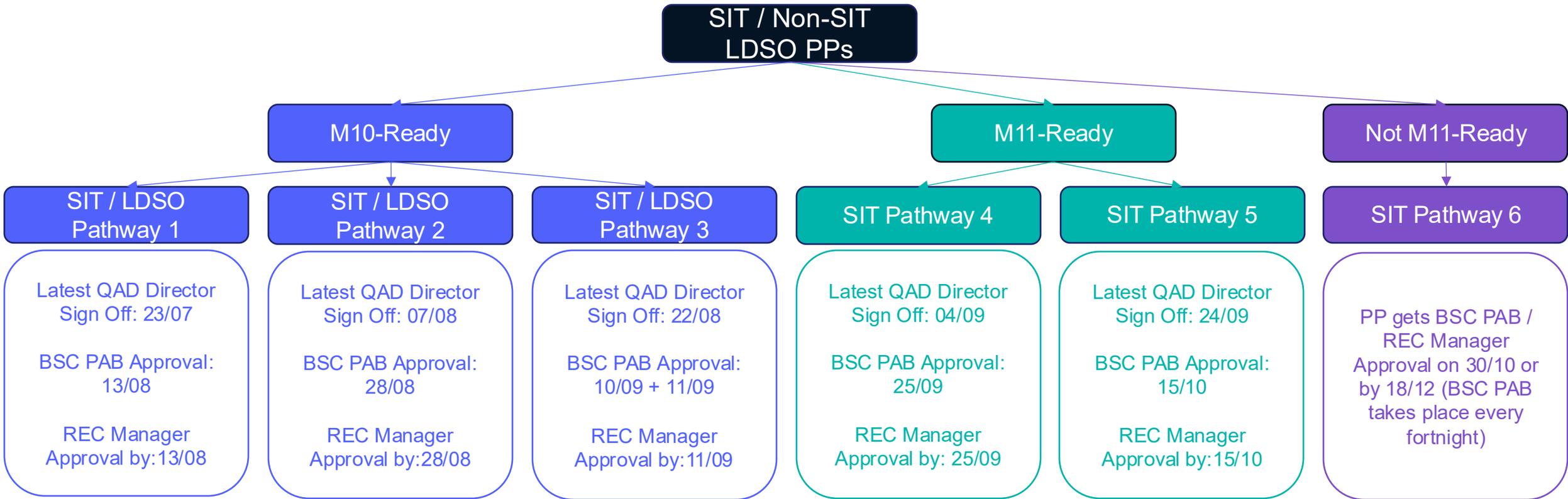
**DECISION:** Programme to provide an update on the Participant pathways from SIT and Non-SIT to M10, M11 and after and present the new naming convention for approval

*Code Bodies (Laura Kennedy)*

*10 mins*



# 'M10-Ready', 'M11-Ready' & 'Not M11-Ready' MHHS Qualification Pathways



Code Bodies and the Programme have mapped out 6 indicative 'Pathways' SIT Participants / Non-SIT LDSOs will follow to qualification. The pathways are defined by a Participant by BSC PAB / REC Manager approval dates. When a Participant can be qualified is driven when they exit testing, how quickly they can finalise the QAD with Code Bodies and complete Director sign off, placing reliance dependencies (where applicable) and the approval process through DIP Manager, REC Code Manager and BSC PAB.

Code Bodies and the Programme will work with Participates to determine which pathway they will follow once we have clarity on which of the M10-Ready, M11-Ready or Not M11-Ready qualification groups they intend to be in. The progress Participants make hitting their pathway target dates will be tracked and any issues they face in meeting them will be monitored and mitigated by a cross-organisation group of Code Bodies, Programme, SRO and Elexon.

## Renaming MVC / Non-MVC

The Programme Plan needs to be updated so references to 'MVC' and 'Non-MVC' are replaced with the new Qualification Pathways terminology.

Two Qualification milestones need to be renamed as part of this, they are listed below.

Milestone Ref	Current Name	Proposed Name
T3-QU-0085	REC Code Manager / BSC PAB Approval of Qualification (MVC)	M10-Ready Participants are Qualified
T3-QU-0086	REC Code Manager / BSC PAB Approval of Qualification (Non-MVC)	SIT Participants are Qualified

### DECISION

SRO to approve renaming the following milestones:

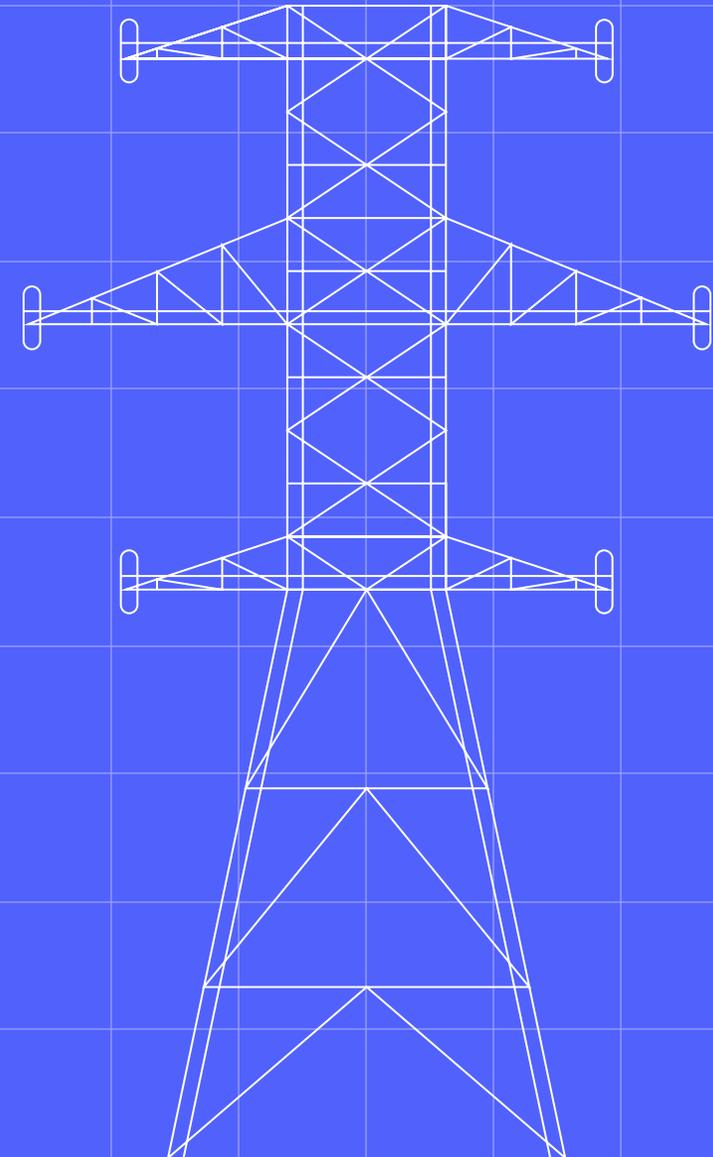
- T3-QU-0085 - REC Code Manager / BSC PAB Approval of Qualification (MVC)
- T3-QU-0086 - REC Code Manager / BSC PAB Approval of Qualification (Non-MVC)

# QAD Progress

**INFORMATION:** Code Bodies to provide an update on the progress of the QAD and feedback from the initial submissions, as well as provide further guidance on the submission process.

*Code Bodies (Sarah Ross) / (Daniel Rodgers)*

*10 mins*



- QAD Submission Windows (see QA&P Appendix C)
  - Final QAD (SIT **M10-Ready**): 07/04/2025 to 09/05/2025
  - Final QAD (QT **LDSO**): 07/04/2025 to 23/05/2025
  - Final QAD (SIT **M11-Ready**): 07/04/2025 to 06/06/2025
  - Final QAD (SIT **Not M11-Ready**): 07/04/2025 to 19/09/2025
  - Initial QAD (QT **Wave 1**) 05/05/2025 to 11/07/2025

### FAQs

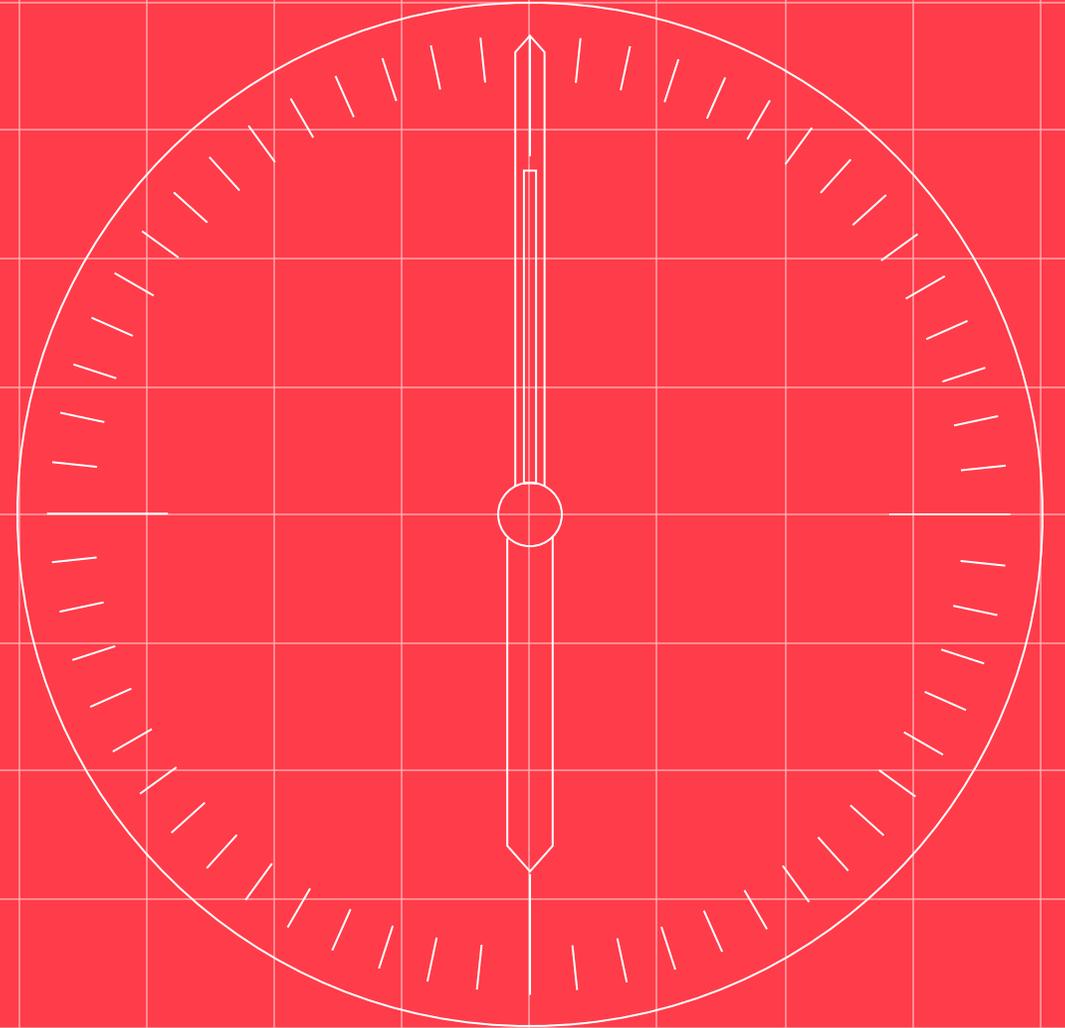
- Please ensure you have clicked the 'submit' button for each QAD section(s) that are ready to be submitted for review. The '**save**' button will save your responses but **will not pass your responses to the relevant Code Bodies** for review
- Initial QAD will transition to Final QAD when all sections have been approved in Initial QAD; you can self-serve the status of each section in the QAD Portal
- Code Bodies review timescales: Initial QAD = 6 weeks, Final QAD = 4 weeks, follow-ups chronological
- Where Parties have multiple MPIDs across different legal entities, but the content for the QADs will be identical, you can flag to Code Bodies that you will only submit 1 QAD initially, and copy to other MPIDs when the QAD is finalised; FAQs Q17.

# Non-SIT Supplier & Agents QT Data Approach and Plan

**DECISION:** Code Bodies seeking approval of Non-SIT S&A QT Data Approach and Plan

*Code Bodies (Laura Kennedy)*

*5 mins*

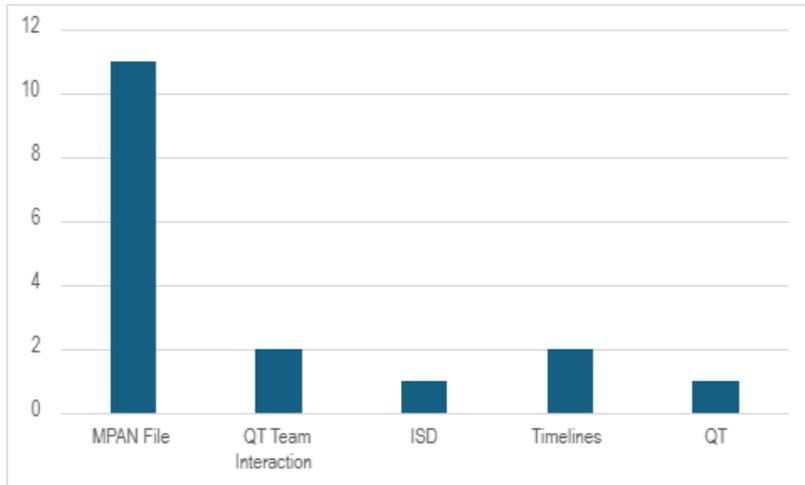


Consultation:

**17** Comments

**3** Confirmations

**5** Organisations



**MPAN FILE**

**You said:**

Most comments were related to MPAN File requesting additional clarity and understanding.

**We did:**

1. We updated the document where necessary to provide clarity and examples on the comments related to MPAN File.
2. We accepted some comments providing a response within the consolidated comments log.
3. We updated the document to add some example QTCs to outline the usage of the consumption data.



**TIMELINES**

**You said:**

Some comments were requests for inclusion of timelines and confirmation of dates.

**We did:**

1. We have updated the document to include specific wave timelines.
2. We have updated the document and confirmed a date for the finalised MDD Data.

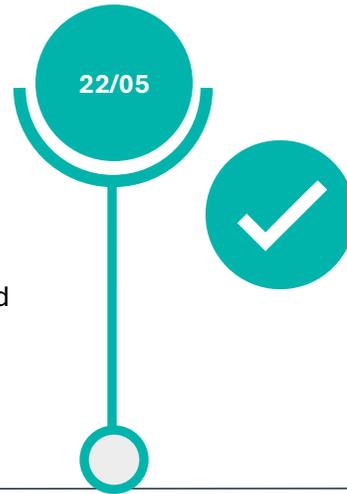
**RECOMMENDATION**

SRO to approve the Non-SIT S&A QT Data Approach and Plan v1.2

### GOVERNANCE APPROVALS

Seeking QAG's Recommendation to approve the updates made to the following documents:

- Non-SIT Supplier & Agents QT Data Approach and Plan v1.2



### PUBLICATION

Subject to approval by the QAG, these will be published on the MHHS Collaboration Base.

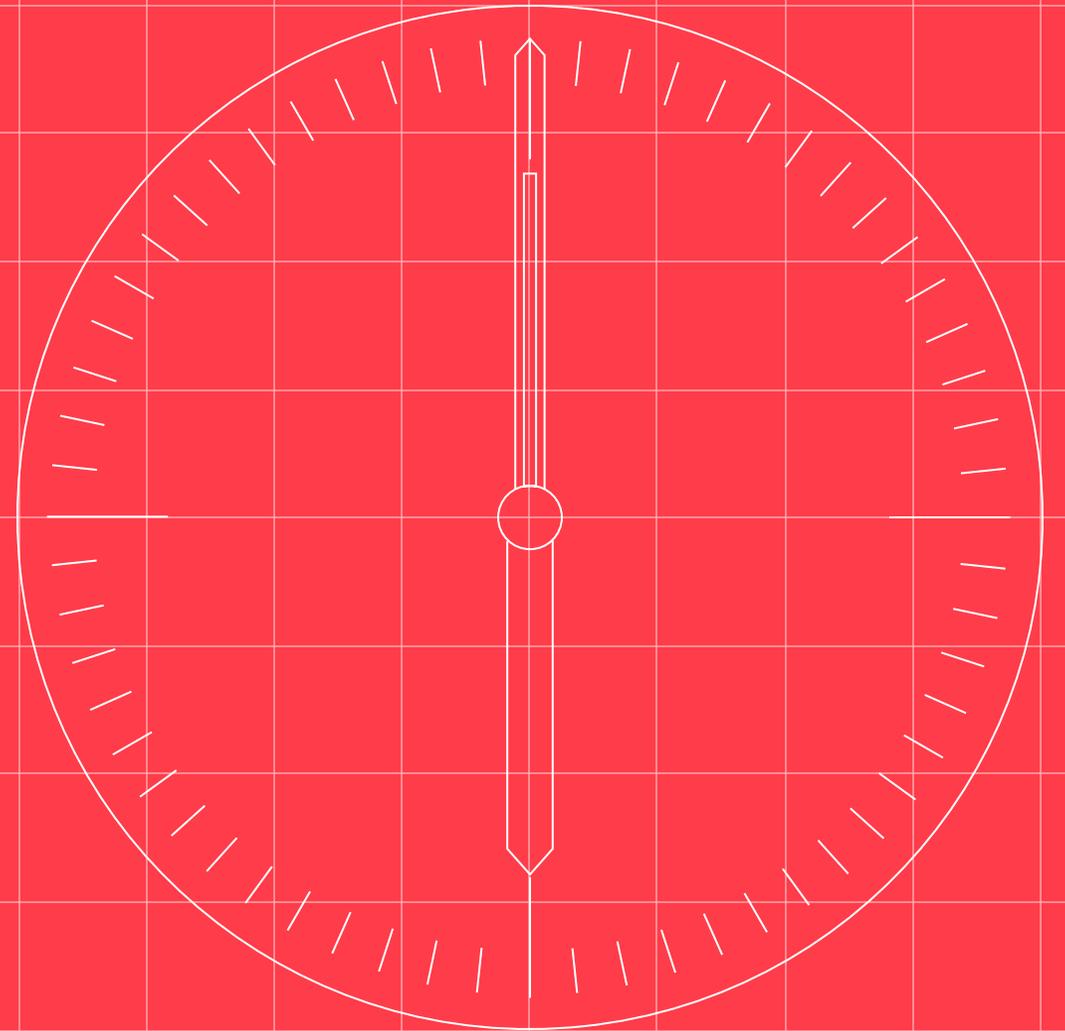


# Non-SIT Supplier & Agents QT Test Cases

**DECISION:** Code Bodies seeking approval of Non-SIT S&A QT Test Cases

*Code Bodies (Laura Kennedy)*

*5 mins*

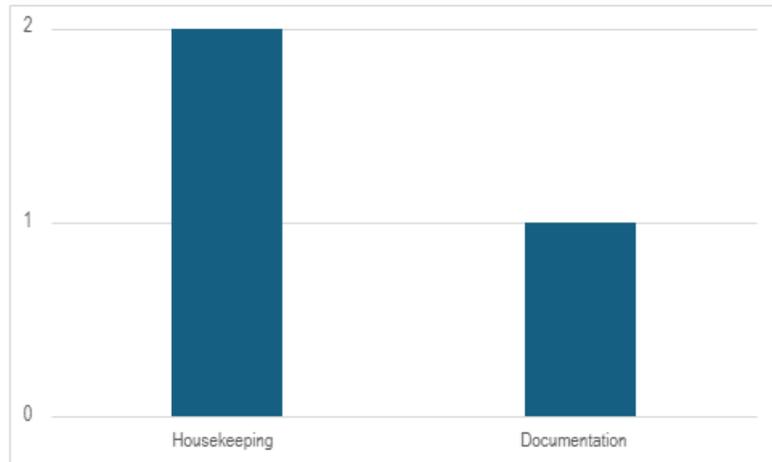


## Consultation:

**3** Comments

**3** Confirmations

**5** Organisations



### HOUSEKEEPING

#### You said:

Two comments were made, one related to typos and the other confirming if there were any changes made to the Migration Test Case document.

#### We did:

1. We spell checked all of the documents to rectify any spelling mistakes.
2. We responded to the participant within the consolidated comments log stating where changes have been made within the Migration Test Case document.



### DOCUMENTATION

#### You said:

One comment was made requesting supporting documentation for a specific test case.

#### We did:

1. We responded to a participant stating why a test case isn't linked to a SIT document and therefore doesn't have supporting documentation similar to other test cases.

### RECOMMENDATION

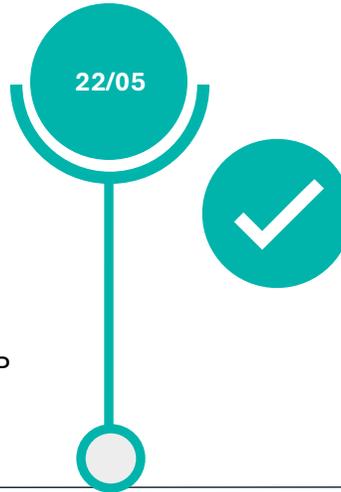
SRO to approve the Non-SIT S&A QT Test Cases:

- Non-SIT Supplier and Agent QT Test Scenarios (Batch 1) v1.2
- Non-SIT Supplier and Agent QT Test Scenarios (Batch 2) v1.2
- Non-SIT Supplier and Agent QT Migrations Test Scenarios v1.3
- Non-SIT Supplier and Agent QT Test Scenarios (Batch 3) v0.3
- Non-SIT Supplier and Agent QT Test Scenarios DIP v0.1

### GOVERNANCE APPROVALS

Subject to QWG's Recommendation, we will request QAG members to review and approve the updates made to the following documents:

- Non-SIT Supplier & Agent QT Test Scenarios Batch 1 v1.2
- Non-SIT Supplier & Agent QT Test Scenarios Batch 2 v1.2
- Non-SIT Supplier & Agent QT Test Scenarios Batch 3 v0.3
- Non-SIT Supplier & Agent QT Migration Test Scenarios v1.3
- Non-SIT Supplier & Agent QT Test Scenarios DIP v0.1



### PUBLICATION

Subject to approval by the QAG, these will be published on the MHHS Collaboration Base.

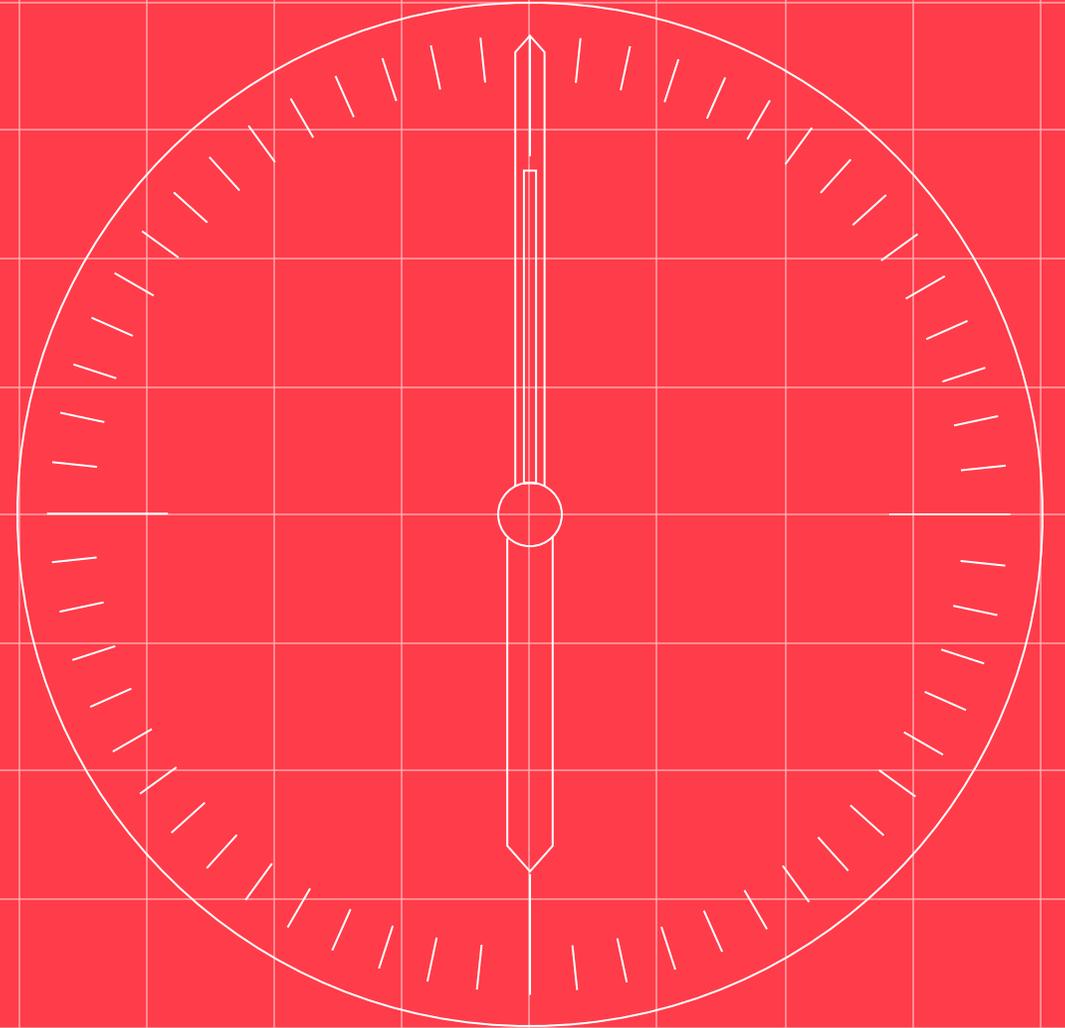


# Non-SIT LDSO QT Update

**INFORMATION:** Update on MHHSP Non-SIT LDSO QT.

*Programme (Nicola Farley)*

*10 mins*



## Non-SIT LDSO Qualification Testing Update

All non-SIT LDSOs have completed QT test execution.

There are a small number of open defects which will be treated as workoff items subject to review and agreement.

QAG are requested advise the SRO on whether T3-QU-0010 (Qualification Testing for Non-SIT LDSOs (Functional, Migration, NFT, Operational) 1 End) and T3-QU-0079 (Non-SIT LDSOs submission deadline for their QT Test Completion Report to MHHS Programme) should be approved.

### DECISION

SRO to approve:

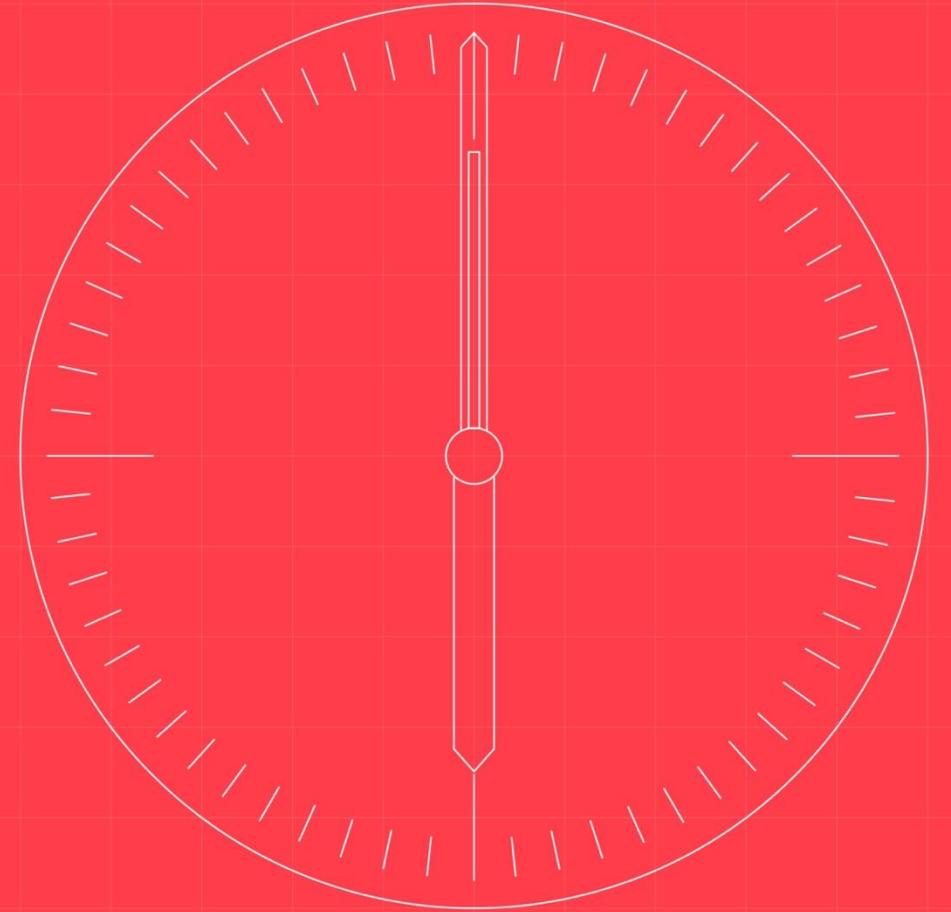
- T3-QU-0010 - Qualification Testing for Non-SIT LDSOs (Functional, Migration, NFT, Operational) 1 End
- T3-QU-0079 -Non-SIT LDSOs submission deadline for their QT Test Completion Report to MHHS Programme

# Sandbox Update

**INFORMATION/DECISION:** Update on documentation supporting E2E Sandbox and decision on proposed T3 Milestone Updates

*Programme (Stuart Scott)*

*10 mins*



**E2E Sandbox Guidance** document is currently in the process of being updated from the previously approved version to reflect,

- Updated dates to reflect updated Programme Plan post approval of MHHS Change Request CR055 - Amendments to M10 and corresponding milestones
- Updates made to reflect responses received from *PPIR - Proposed use and value provided from the defined Sandbox using the UIT and SIT-A environments*, issued Apr 2025, primarily to change the availability dates for when LDSO can use the Sandbox in the UIT environment. See next slides
- Updated document to be sent to QWG as part of papers for 10 June meeting for review and comment and then shared with QAG with recommendation to approve the updates on 19<sup>th</sup> June.

**E2E Sandbox Test Data Approach and Plan** document.

- Is currently in the process of being written in line with the updated **E2E Sandbox Guidance** document
- This will be issued for consultation prior to the June QWG session on 10 June, but it may not be completed in time for recommendation to approve at this session – currently working through timelines.
- Once this recommendation to approve has been obtained from QWG then this document will be shared with QAG with recommendation to approve, no later than July's QAG session on 17 July.

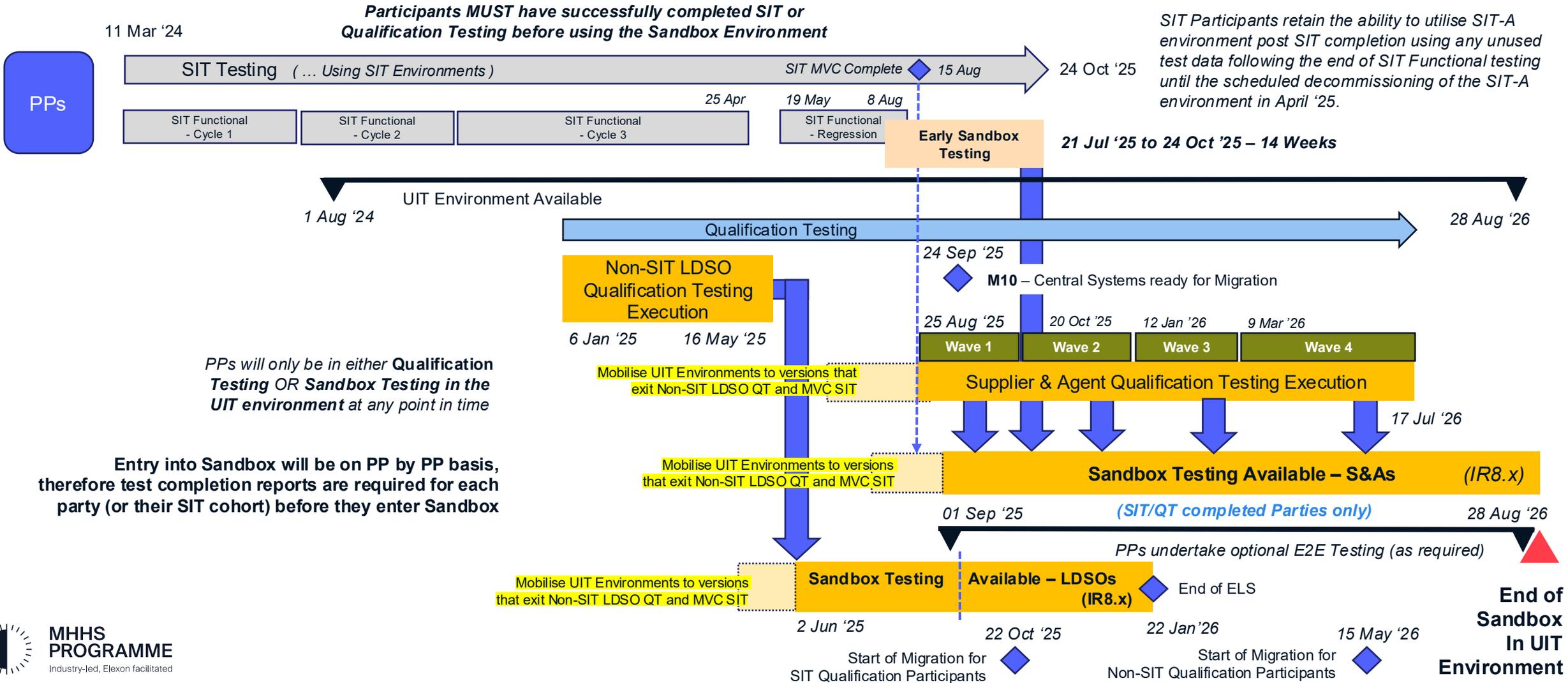
**In line with the PPIR recommendation and supported by the majority of responses received from LDSO Participants, the Programme intends to bring forward BOTH the start and end date for Sandbox Testing in the UIT environment for LDSO Participants to reflect the increased value approach.**

Therefore,

- **Start Date** for use of the Sandbox (UIT environment) by LDSOs will be brought forward to **2-June-2025**, *(previous start date was 01-Sep-2025)*
- **End Date** for use of the Sandbox (UIT environment) by LDSOs will be brought forward to align with the forecast end of the Early Life Support period (ELS), **22-Jan-2026**, *(previous end date was 28-Aug-2026)*
  - *Caveat – LDSO use of the Sandbox will be monitored during the 4-month period from M10 (24-Sep-2025) to the end of ELS (22-Jan-2026) to ensure that the Sandbox is still being used and delivering value to LDSOs. If there is no use of this service then support may be proposed to be stood down to save support costs for industry.*

# Sandbox using the UIT Environment - When Available ... ?

[ Updated - aligned to CR055 ]



## For Decision – Proposed T3 Milestone Updates

In order to reflect the revised dates in the **E2E Sandbox Guidance** document as per PPIR and discussed with PPs over the past few QWG sessions, it is proposed that the following updates and additions need to be made to the existing T3 milestones for Sandbox Testing (UIT) Start and End Dates to reflect the different dates depending on Participant Type.

	Milestone	Milestone Title	Baseline Date	Forecast Date	Notes
Update	T3-QU-0126	Sandbox Testing Start (UIT) – <b>Supplier and Agent Participants</b>	01-Sep-25	01-Sep-25	Title update only - Date not changed
Update	T3-QU-0127	Sandbox Testing End (UIT) - <b>Supplier and Agent Participants</b>	28-Aug-26	28-Aug-26	Title update only - Date not changed
New	T3-QU-xxxx	Sandbox Testing Start (UIT) - <b>LDSO Participants</b>	n/a	<b>2-June-25</b>	Duplicate of T3-QU-0126 but for LDSO Participants
New	T3-QU-xxxx	Sandbox Testing End (UIT) - <b>LDSO Participants</b>	n/a	<b>22-Jan-26</b>	Duplicate of T3-QU-0127 but for LDSO Participants

### DECISION

SRO to approve renaming the following milestones as per above table:

- T3-QU-0126
- T3-QU-0127

### DECISION

SRO to approve the addition of the following 2 new milestones as per above table:

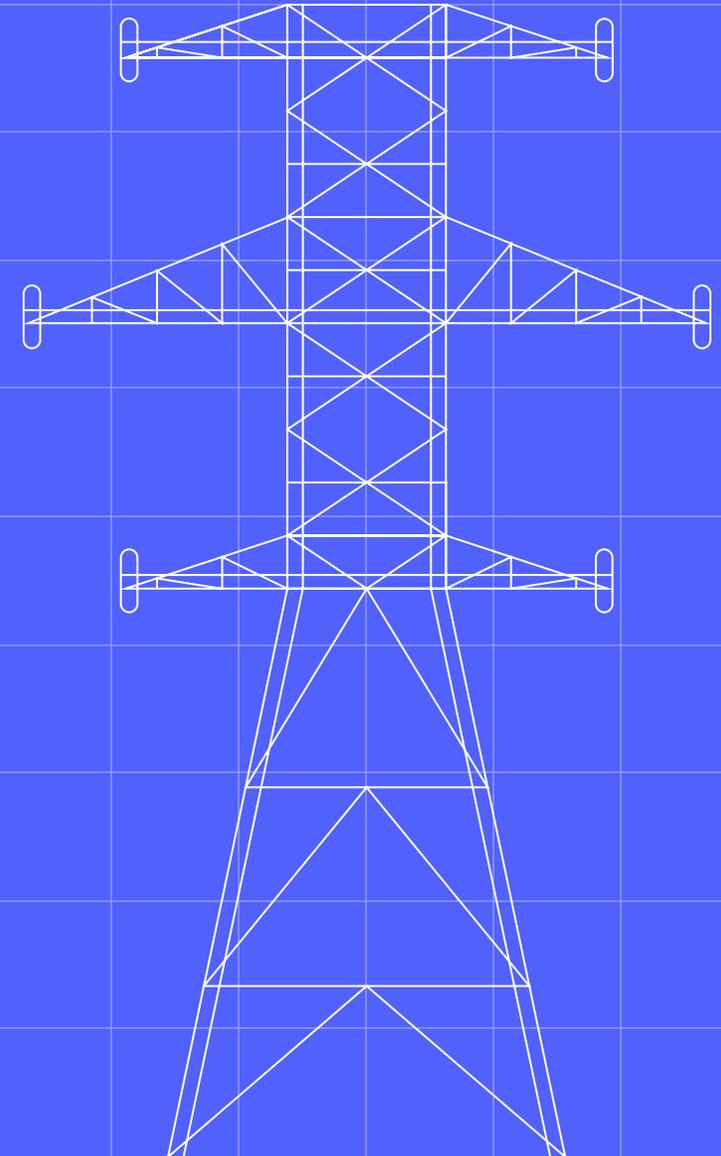
- Sandbox Testing Start (UIT)
- - LDSO Participants
- Sandbox Testing End (UIT)
- - LDSO Participants

# Programme Milestones related to QAG

**INFORMATION:** Overview of upcoming Programme Milestones related to QAG

*Programme (Ben Wickens) & Code Bodies (Laura Kennedy)*

*5 mins*



# Look Ahead – Key Milestones Status at 14 May 25 (1)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-DB-0161	SIT Operational PIT RTTM submitted to Programme for assurance	SITAG	01 November 2024	01 November 2024	PP	Red	Red	Red	06/05/25 - 33/34 reviews completed. Programme continues to work with the PP to receive the final RTTM so drafting of the Overarching Readiness Report can proceed on schedule. 5 participants have work-off plans in place with the Programme. 1 has an agreed
T3-DB-0163	SIT Operational PIT test scenarios submitted to Programme for assurance	SITAG	01 November 2024	01 November 2024	PP	Red	Red	Red	06/05/25 - 33/34 reviews completed. Programme continues to work with PPs to receive final test scenario so drafting of the Overarching Readiness Report can proceed on schedule. 5 participants have work-off plans in place with the Programme. 1 has an agree
T3-DB-0160	SIT Operational Test approach and plan MHHS Review Completed	SITAG	21 November 2024	21 November 2024	SI Test	Red	Red	Red	06/05/25 - 33/34 reviews completed. Programme continues to work with PPs to close out outstanding feedback on test approach and plans so drafting of the Overarching Readiness Report can proceed on schedule. 5 participants have work-off plans in place with
T3-MI-0500	M16 methodology approved	MCAG (Transition)	26 November 2024	26 November 2024	SI Transition	Red	Red	Red	25/03/25 - Transition Design (which underpins the M16 criteria) industry consultation closed on 14/03/25. An internal working group between the Programme and BSCCo is drafting a response and looking agree the approach to defining the M16 criteria.
T3-DB-0162	SIT Operational RTTM MHHS Review Completed	SITAG	29 November 2024	29 November 2024	SI Test	Red	Red	Red	06/05/25 - 33/34 reviews completed. Programme continues to work with PPs to close out outstanding feedback on RTTMs so drafting of the Overarching Readiness Report can proceed on schedule. 5 participants have work-off plans in place with the Programme. 1
T3-DB-0164	SIT Operational Test scenarios MHHS Review Completed	SITAG	29 November 2024	29 November 2024	SI Test	Red	Red	Red	06/05/25 - 33/34 reviews completed. Programme continues to work with PPs to receive final test scenario so drafting of the Overarching Readiness Report can proceed on schedule. 5 participants have work-off plans in place with the Programme. 1 has an agree
T3-DB-0165	SIT Operational Theme 1, 2, 3 (Batch 2) PIT Completion Report submitted to Programme for assurance	SITAG	29 November 2024	14 January 2025	PP	Red	Red	Red	06/05/25 - 33/34 reports submitted. Programme continues to work with PPs to receive reports so drafting of the Overarching Readiness Report can proceed on schedule. 5 participants have work-off plans in place with the Programme. 1 has an agreed late submi
T3-DB-0166	SIT Operational Theme 1, 2, 3 (Batch 2) PIT Completion Report MHHS Review Completed	SITAG	31 January 2025	31 January 2025	SI Test	Red	Red	Red	06/05/25 - 33/34 reports assured by the Programme. Programme continues to work with PPs to close out outstanding feedback on scenarios so drafting of the Overarching Readiness Report can proceed on schedule. 5 participants have work-off plans in place wit
T3-QU-0125	UIT E2E Sandbox Preparation Complete	QAG	31 January 2025	31 January 2025	SI Test	Red	Red	Red	06/05/25 - Dates will be updated once E2E Test Approach and Plan is agreed with QWG/QAG.
T3-QU-0124	E2E Sandbox Test Data Approach and Plan	QAG	16 April 2025	16 April 2025	SI Test	Red	Red	Red	06/05/25 - Dates will be updated once E2E Test Approach and Plan is agreed with QWG/QAG.
T3-QU-0010	Qualification Testing for Non-SIT LDSOs (Functional, Migration, NFT, Operational) 1 End	QAG (Non-SIT LDSO)	16 May 2025	16 May 2025	LDSO	Green	Blue	Blue	14/05/25 - Activity complete.

## Look Ahead – Key Milestones Status 14 May 25 (2)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-QU-0079	Non-SIT LDSOs submission deadline for their QT Test Completion Report to MHHS Programme	QAG (Non-SIT LDSO)	16 May 2025	16 May 2025	Non-SIT LDSO	Green	Blue	Blue	16/04/25 - Milestone updated in-line with test end activity, Test Completion report activity currently ongoing.
T3-QU-0088	Non-SIT LDSO QT Participants have submitted their final QAD	QAG	23 May 2025	23 May 2025	Participants	Green	Green	Green	14/05/25 - Activity on track.
T3-TE-0047	SIT Non-Functional Testing End (all SIT PPs) (incl. confirmation that PPs have submitted their Test Completion Reports to Programme for assurance)	SITAG	23 May 2025	23 May 2025	SI Test	Yellow	Yellow	Yellow	06/05/25 - Theme 3 complete, Theme 2 NF completion pace constrained by environment testing. Activity ongoing, execution activity completed but issues found in testing require analysis to complete all testing.
T3-QU-0017	Confirmation from Qualification Wave 1 Participants that DIP onboarding has commenced	QAG	26 May 2025	26 May 2025	Participants	Green	Green	Green	14/05/25 - Activity on track.
T2-TE-0900	SIT Non-Functional Testing Test Completion Report (all SIT PPs) Approved	SITAG	06 June 2025	09 July 2025	SI Test	Red	Red	Red	06/05/25 - This activity is part of the proposed SIT Exit approach which was endorsed at May SITWG, which the Programme is taking to May SITAG for formal approval. As part of this, proposed that this milestone be moved to 09/07.
T3-RE-0650	CDWG Endorsement	CCAG	10 June 2025	10 June 2025	All	Green	Green	Green	09/04/25 - New milestones added as agreed by CCAG (26/03/25), dates subject to change based on further discussions with Ofgem.
T2-TE-1250	Regression Test Execution Start	SITAG	16 June 2025	16 June 2025	SI Test	Green	Green	Green	14/05/25 - Activity on track.
T3-QU-0095	Qualification Wave 1 Participants' to provide status of PIT completion and submit QT Test Plan	QAG	16 June 2025	13 June 2025	Participants	Green	Green	Green	14/05/25 - Activity on track.
T3-MI-0043	Second Supplier Submission complete	MCAG (Migration)	20 June 2025	20 June 2025	SI Migration	Green	Green	Green	14/05/25 - Activity on track.
T3-RE-0700	CCAG Endorsement	CCAG	25 June 2025	25 June 2025	All	Green	Green	Green	09/04/25 - New milestones added as agreed by CCAG (26/03/25), dates subject to change based on further discussions with Ofgem.
T3-RE-0750	Send to Ofgem for SCR Direction	CCAG	25 June 2025	25 June 2025	All	Green	Green	Green	09/04/25 - New milestones added as agreed by CCAG (26/03/25), dates subject to change based on further discussions with Ofgem.

## Look Ahead – Key Milestones Status at 14 May 25 (3)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T2-RA-0400	Readiness Assessment 5 / 6 - Start of Qualification and Participant Readiness for M10 and M11 and CP3/CP4 check (incl. Readiness Assessment Report approval) Completed	PSG	01 July 2025	01 July 2025	CPT				14/05/25 - Activity on track.
T2-RA-0500	Readiness Assessment 6 - Start of Migration - Completed (incl. Readiness Assessment Report approval)	PSG	01 July 2025	01 July 2025	CPT				14/05/25 - Activity on track.
T3-MI-0046	M10 Checkpoint 2 Complete	PSG	02 July 2025	02 July 2025	CPT				07/05/25 - The Programme will include the preparatory activities over the coming weeks.
T3-RE-0800	Freeze M8 Change Control Log 1.0 and create V2.0	CCAG	02 July 2025	02 July 2025	Code Bodies				09/04/25 - New milestones added as agreed by CCAG (26/03/25), dates subject to change based on further discussions with Ofgem.
T3-RE-0850	Agree Fast Track Code Change Process	CCAG	02 July 2025	02 July 2025	MHHSP				09/04/25 - New milestones added as agreed by CCAG (26/03/25), dates subject to change based on further discussions with Ofgem.
T3-RE-0900	Ofgem direct SCR Code change	CCAG	03 July 2025	03 July 2025	Code Bodies				09/04/25 - New milestones added as agreed by CCAG (26/03/25), dates subject to change based on further discussions with Ofgem.
T3-QU-0016	Qualification Test Plans for Wave 1 Participants approved	QAG	04 July 2025	03 July 2025	Non-SIT S&A QT Test Team				14/05/25 - Activity on track.
T3-RE-0950	Present to Panel	CCAG	10 July 2025	10 July 2025	Ofgem/Code Bodies				09/04/25 - New milestones added as agreed by CCAG (26/03/25), dates subject to change based on further discussions with Ofgem.
T3-TE-0017	Confirmation from Qualification Wave 1 Participants that DIP onboarding has completed	QAG	11 July 2025	11 July 2025	Participants				14/05/25 - Activity on track.
T3-TE-0050	SIT Operational Testing End (all SIT PPs) (incl. confirmation that PPs have submitted their Test Completion Reports to Programme for assurance)	SITAG	11 July 2025	04 July 2025	SI Test				06/05/25 - As part of the proposed SIT Exit approach work, this milestone would be renamed to not include references to submission of Test Completion Reports, as this is covered elsewhere in the plan. ...
T3-QU-0094	Qualification Wave 1 Participants have submitted their initial QAD	QAG	14 July 2025	14 July 2025	Participants				14/05/25 - Activity on track.

## Look Ahead – Key Milestones Status at 14 May 25 (4)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-QU-0096	Qualification Wave 1 Participants have submitted PIT Test Completion Report and evidence for QT Entry	QAG	14 July 2025	14 July 2025	Participants				14/05/25 - Activity on track.
T3-MI-0044	MCC Dress Rehearsal 1 - complete	MCAG (Migration)	15 July 2025	15 July 2025	SI Migration				14/05/25 - Activity on track.
T3-QU-0021	Confirmation from Qualification Wave 2 Participants that DIP Onboarding has commenced	QAG	21 July 2025	21 July 2025	Participants				14/05/25 - Activity on track.
T2-MI-7500	V1.0 of Migration Schedule Baseline Approved at MCAG	MCAG (Migration)	22 July 2025	22 July 2025	SI Migration				14/05/25 - Activity on track.
T2-TE-0950	SIT Operational Testing Test Completion Report (all SIT PPs) Approved	SITAG	25 July 2025	06 August 2025	SI Test				06/05/25 - This activity is part of the proposed SIT Exit approach which was endorsed at May SITWG, which the Programme is taking to May SITAG for formal approval. As part of this, proposed that this milestone be moved to 06/08.
T3-RE-1000	Code Change Industry Consultation	CCAG	29 July 2025	29 July 2025	All				09/04/25 - New milestones added as agreed by CCAG (26/03/25), dates subject to change based on further discussions with Ofgem.
T2-MR-0100	M10, M11, M12, and M13 milestone checkpoint - date approval	PSG	31 July 2025	31 July 2025	CPT				14/05/25 - Activity on track.
T3-TE-0046	SIT Functional Testing End (incl. confirmation that PPs have submitted their Test Completion Reports to Programme for assurance)	SITAG	08 August 2025	08 August 2025	SI Test				06/05/25 - Programme is proposing to rename 'SIT MVC' to 'SIT' and 'SIT Non-MVC' to 'SIT Contingency'. Testing evidence to date suggests all SIT PPs are in a position to complete SIT at the end of Regression, meaning the end of Regression is no longer jus
T3-QU-0128	SIT PPs E2E Sandbox Testing Start	QAG	11 August 2025	21 July 2025	SI Test				06/05/25 - Dates will be updated once E2E Test Approach and Plan is agreed with QWG/QAG.
T2-MI-0450	Pre-migration data cleanse complete	MCAG (Transition)	13 August 2025	13 August 2025	SI Migration				14/05/25 - Activity on track.
T3-RE-1050	Panel Recommendation	CCAG	14 August 2025	14 August 2025	Code Bodies				09/04/25 - New milestones added as agreed by CCAG (26/03/25), dates subject to change based on further discussions with Ofgem.
T2-TE-0800	SIT Migration Testing Test Completion Report Approved	SITAG	15 August 2025	15 August 2025	SI Test				06/05/25 - Existing SIT Exit activity to be superseded by proposed approach pending May SITAG approval.
T2-TE-0850	SIT Functional Testing Test Completion Report Approved	SITAG	15 August 2025	15 August 2025	SI Test				06/05/25 - Programme is proposing that this milestone be renamed to not include a reference to 'MVC'. Programme is proposing to rename 'SIT MVC' to 'SIT' and 'SIT Non-MVC' to 'SIT Contingency'. Testing evidence to date suggests all SIT PPs are in a position

## Look Ahead – Key Milestones Status at 14 May 25 (5)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

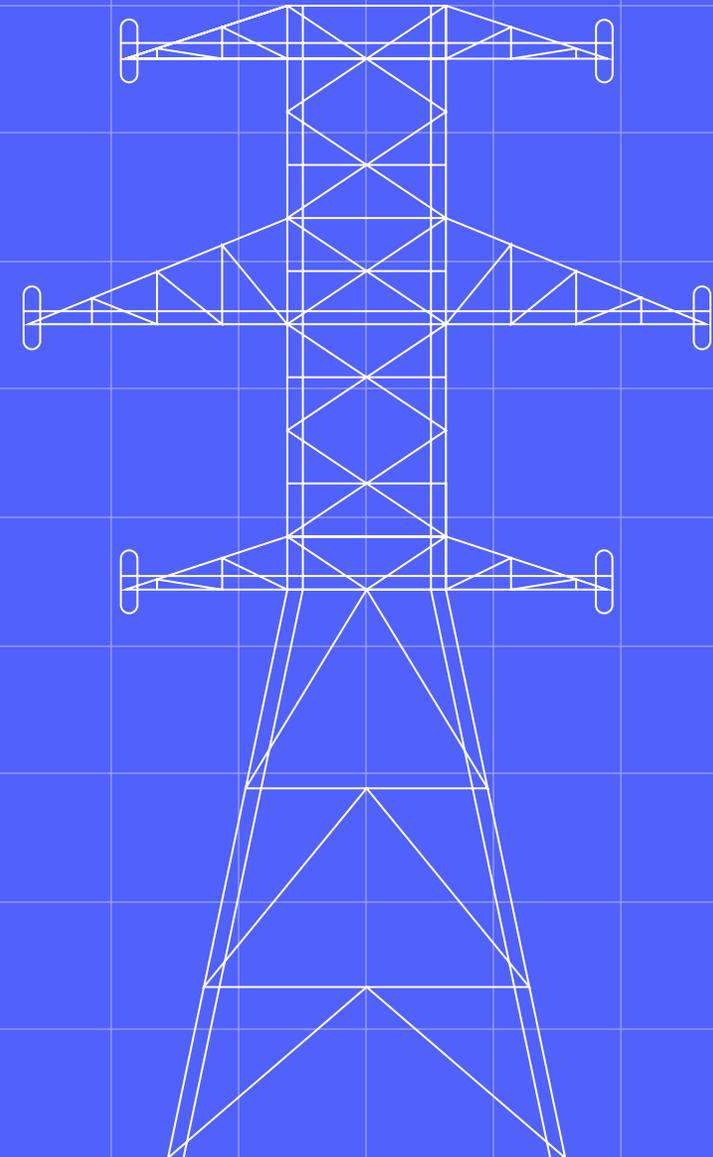
Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-TE-0043	SIT Migration Testing End (incl. confirmation that PPs have submitted their Test Completion Reports to Programme for assurance)	SITAG	15 August 2025	15 August 2025	SI Test				06/05/25 - Programme is proposing that this milestone be renamed to not include a reference to 'MVC'. Programme is proposing to rename 'SIT MVC' to 'SIT' and 'SIT Non-MVC' to 'SIT Contingency'. Testing evidence to date suggests all SIT PPs are in a positi
T3-QU-0099	Qualification Wave 2 Participants' to provide status of PIT completion and submit QT Test Plan	QAG	18 August 2025	18 August 2025	Participants				14/05/25 - Activity on track.
T2-QU-1100	Qualification Testing Wave Readiness Confirmed	QAG	21 August 2025	21 August 2025	Non-SIT S&A QT Test Team				14/05/25 - Activity on track.
T1-TE-2000	SIT Complete (SIT Test Exit Report Approved)	PSG	22 August 2025	22 August 2025	CPT				06/05/25 - Programme is proposing that this milestone be renamed to not include a reference to 'MVC'. Programme is proposing to rename 'SIT MVC' to 'SIT' and 'SIT Non-MVC' to 'SIT Contingency'. Testing evidence to date suggests all SIT PPs are in a positi
T3-QU-0027	Qualification Wave 1 Participant Test Readiness Confirmed	QAG	22 August 2025	22 August 2025	Non-SIT S&A QT Test Team				14/05/25 - Activity on track.
T3-QU-0028	Qualification Wave 1 QT Execution Start	QAG	25 August 2025	25 August 2025	Participants				14/05/25 - Activity on track.
T2-MI-0350	DCC Capacity Upgrade Operational	MCAG	29 August 2025	29 August 2025	PP				14/05/25 - Activity on track.
T2-MI-0500	MCC Operational Complete	MCAG (Migration)	29 August 2025	29 August 2025	SI Migration				14/05/25 - Activity on track.
T3-MI-0045	MCC Dress Rehearsal 2 - complete	MCAG (Migration)	29 August 2025	29 August 2025	SI Migration				14/05/25 - Activity on track.

# Top Programme Risks Related to QAG

**INFORMATION:** QAG awareness of the key RAID items impacting the QAG.

*Chair*

*5 mins*



Key	
I	Initial Score
C	Current Score
T	Target Score

## Risks to Qualification success

Theme	Summary	Mitigation Approach Overview
<b>Risks to Qualification Success</b>	Code Bodies are accountable for Qualification for all relevant PPs. Industry participants have raised a risk historically that there has been a lack of clarity on the approach and plan to deliver Qualification for non-SIT LDSOs, Suppliers and Agents.	<ul style="list-style-type: none"> <li>Qualification Plans have been embedded into the programme plan and being tracked, monitored &amp; reported within programme governance framework.</li> <li>Ongoing collaboration between MHHSP and Code Bodies and industry to develop and approve Qualification material through QWG &amp; QAG.</li> <li>Code Bodies going through lessons learnt process following initial QAD submission to understand lessons learnt from Tooling.</li> </ul>

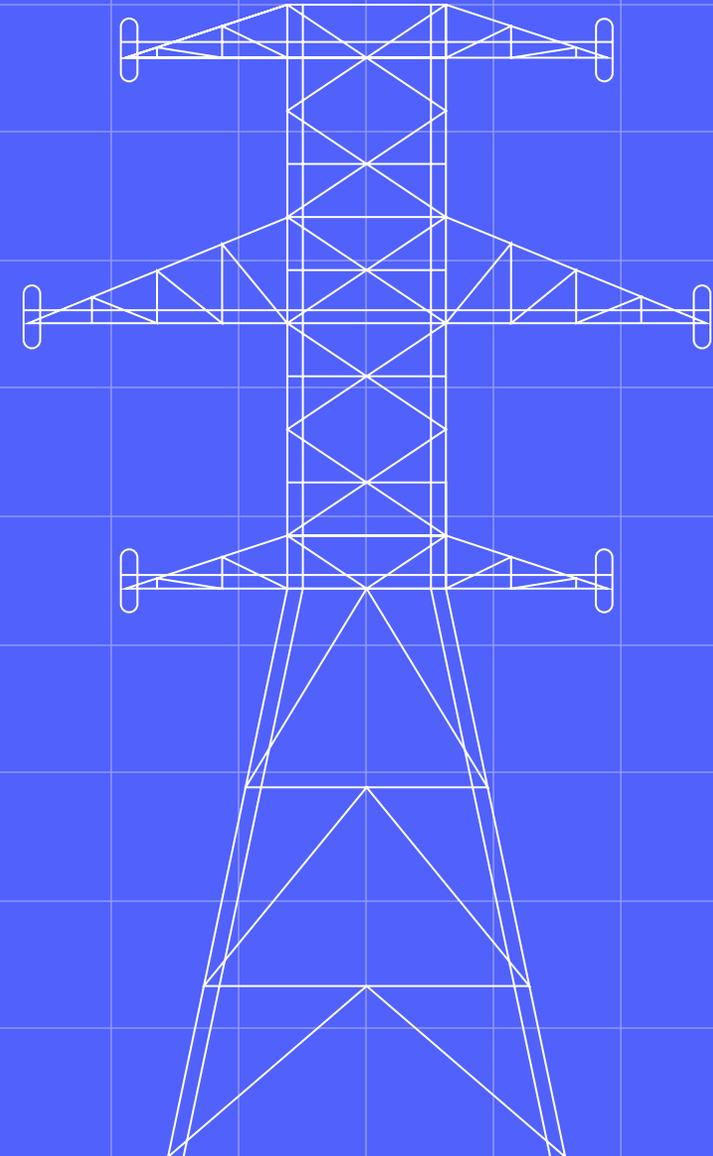
Risk/Issue ID	Risk Description	Key Risks																				Current score movement since last QAG	Mitigation Plan								
		Risk Score Assessment																													
		Critical					High					Medium					Low														
30	29	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3	2	1		
R809	There is a risk that LDSOs will not be ready to qualify by M10																													Score remains at 19	<ol style="list-style-type: none"> <li>27/03: MHHSP and the LDSO are working to agree an achievable get to green plan. There has been positive progress by the LDSO but as progress has not yet been sustained, their completion date is still considered to be at risk.</li> <li>22/04: All LDSO's in QT are on track to complete within window and not many defects are expected within testing. Code Bodies and LDSO's have had working sessions on the registration services of the QAD. LDSO's have clearer view of what is expected and Code Bodies to update guidance which should help support that area of the QAD.</li> <li>06/05: All LDSO's on track to complete within QT window.</li> </ol>
R1021	There is a risk that the Company Director sign-off of the QAD is not delivered on the day of the Test Completion Report as scheduled for M10 and M11 resulting in a delay to M10 or M11.																													Score remains at 18	<ol style="list-style-type: none"> <li>02/05 - PAB presentation went well and work underway with Code Bodies to continue to work on M10 &amp; M11 pathways.</li> <li>15/05 - pathways now understood by industry and discussions started with PPs about which pathway they will be on and therefore what their dates will be.</li> </ol>
R439	There is a risk that legacy Agents and Suppliers operating MPANs do not make required changes to their existing business processes and Services to support Migration (within the legacy arrangements) (This has customer detriment because customers may find issues following a change of supplier coinciding with Migration/Reverse Migration)																													Score remains at 18	<ol style="list-style-type: none"> <li>16/04: Letters to be sent out by the end of the week. Initial view of responses to be assessed over the next fortnight. No initial pushback.</li> <li>02/05: Good progress continues to be made</li> <li>06/05: This is being covered as an agenda item within QWG on 13th May so there will be regular engagement with PPs on this.</li> <li>14/05: Discussed at May QWG and positive feedback has been received. 25% of BSc Management letters have been received. Rest of letters expected to be received by end of the month. REC Management assertion letters to be issued from June.</li> </ol>
R700	There is a risk that Suppliers and Agents do not complete Qualification in line with their delivery plans or the Qualification approach does not enable effective and efficient qualification. This places pressure on the volumes that needs to be delivered over the remainder of the migration period																													Score reduced from 17 to 12	<ol style="list-style-type: none"> <li>16/04: Lessons learnt exercises have taken places with LDSOs and SIT Parties to understand issues with process. Technical enhancements to QAD portal to support code body tracking of responses.. REC Implementing improved query management and process which will be rolled out to parties.</li> <li>14/05: Testing and code reviews are currently on track, scoring lowered.</li> </ol>

# Programme Updates

**INFORMATION:** Receive overview of MHHS governance groups and relevant programme updates

*Secretariat*

*0 mins – to be taken as read and discussed by exception*



## Governance group updates

### Programme Steering Group (PSG)

#### PSG 07 May 2025

**Readiness for Go-Live:** Programme provided an update including Programme Status, a Critical Path POAP, Parties' Readiness Dashboard and a spotlight on M10 Acceptance Criteria and SIT Pathways to M10 Qualification.

**Testing Update:** Programme provided an update on SIT Functional, Migration which are now complete and on NFT and Ops testing.

**Non-SIT LDSO QT Update:** Programme provided an update, with the RAG status moving from Amber to Green

**Migration Update:** Programme provided detail on the Migration Framework, Schedule and MCC mobilisation.

**Elxon Readiness Update:** Elxon provided an update on Readiness including Service Management and Business Readiness.

PSG papers available [here](#).

### Design Advisory Group (DAG)

#### DAG 09 April 2025

**Meeting held by correspondence owing to diminishing content.**

The Changes to the Interface Code of Connections were approved by correspondence. The update was endorsed by the Security Design Working Group (SDWG) 12 March 2025. The document in both clean and red-lined version can be found on the [Interface Code of Connection and PKI Policy Page on the MHHS website](#). The updated area is Section 5.4.3 - PKI roles.

DAG papers available [here](#).

### Cross Code Advisory Group (CCAG)

#### CCAG 24 April 2025

In the meeting, the CCAG provided updates on:

**Horizon Scanning Log:** Updates from all Code Bodies on changes which may impact MHHS Programme.

**Urgent/Fast Track Code Change Process:** The Programme, BSC, REC, DIP and SEC provided an update on how Code Bodies can deliver urgent/fast track Code change.

**Reporting Milestones, CCAG Risks and Post-M6 Change:** Programme provided an update on the milestone status, risks and Post M6/pre M8 Code Change Approach and Planning.

**M8 Code implementation:** Code Bodies and DIP Manager update on the M8 Code Implementation/go-live.

CCAG papers available [here](#).

## Wider Programme Updates

### Participant Checklist:

There are a few updates this week, so this week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

1. REMINDER: Systems Integration Testing (SIT) Regression Settlement Data Load – the deadline is **today, Wednesday 14 May 2025**
2. REMINDER: Participant Cutover Plans – the deadline is **Friday 16 May 2025** for Central Parties and **Friday 30 May 2025** for Licensed Distribution System Operators (LDSOs) and SIT Suppliers & Agents
3. REMINDER: Readiness Assessment 5/6 – the deadline is **Friday 16 May 2025**
4. REMINDER: Change Request CR061 issued for Impact Assessment – the deadline is **Thursday 22 May 2025**
5. NEW! Agents & Software Providers Programme Participant Information Request (PPIR) – the deadline is **Thursday 28 May 2025**
6. NEW! SIT Functional & Migration Exit Reports - the deadline is **Friday 30 May 2025**
7. NEW! Data Cleanse activities & deadlines for Suppliers & Licensed Distribution System Operators (LDSOs) – the deadline is **Monday 2 June 2025** for LDSOs and **Monday 9 June 2025** for Suppliers.
8. NEW! Migration Supplier Submission Round 2 has opened! The deadline is **Friday 20 June 2025**

You can view the **Participant Checklist** on the respective **Planning pages** of the [Collaboration Base](#) and the [MHHS website](#). In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

We've created the **Interim Release and Swagger version alignment document** for SIT participants. You can view this document on the respective **SIT pages** of the [Collaboration Base](#) and [MHHS website](#).

### Upcoming Governance Meetings:

- **Monday 19 May 2025:** Extraordinary Systems Integration Test Working Group (eSITWG)
- **Monday 19 May 2025:** Extraordinary Transition and Operational Readiness Working Group (eTORWG)
- **Wednesday 21 May 2025:** System Integration Testing Advisory Group (SITAG)
- **Thursday 22 May 2025:** Qualification Advisory Group (QAG)

### System Integration Testing Advisory Group (SITAG)\*

#### SITAG 24 April 2025

**SIT Regression Framework & Regression Pack:** SRO approved SIT Regression Framework & Regression Pack v0.3.

**SIT Scope Traceability Document:** SRO approved the SIT Scope Traceability Document v0.4.

**NFTWG Continuation:** SRO approved the SITWG Terms of Reference v1.3, which includes the NFTWG within its scope. Additionally, on the closure of the NFTWG from May onwards, with updates to be provided within the SITWG.

SITAG papers available [here](#).

### Qualification Advisory Group (QAG)\*

#### QAG 17 April 2025

**M10 Checkpoint Update:** Programme provided an update on M10 Checkpoint, noting the Programme is on track for M10.

**QAD Progress and Feedback Update:** Elxon Qualification team provided an update on the progress made with feedback received since the last meeting, focusing on the initial QAD submission.

**Non-SIT LDSO QT Update:** Programme provided an update on the overall status of Non-SIT LDSO QT which remains Amber.

**Programme Milestones related to QAG:** Code Bodies and Programme provided an overview of upcoming Programme Milestones related to QAG. QAG papers available [here](#)

### Migration & Cutover Advisory Group (MCAG)\*

#### MCAG 29 April 2025

**Early Life Support Model:** SRO approved the Early Life Support Model (v0.3) (to be uplifted to Version 1.0).

**Migration Framework:** SRO approved the Migration Framework Consultation 4 outputs and baselining the Migration Framework artefacts.

**Transition Design Settlement Timetable:** SRO approved the updated Transition Design Settlement Timetable Artefacts; MHHS-DEL1590: Transition to new Settlement Timetable v2.3 and the MHHS-DEL1593: Replacement RF Settlement Timetable RF Illustration v1.1.

**Service Design Update:** Helix provided an update on the service design and operational readiness testing. MCAG papers available [here](#).

\*SITAG, MCAG, QAG replaced the Testing and Migration Advisory Group (TMAG) in Q1 2024.

# Working Group Progress Report

Systems Integration and Testing Advisory Group (SITAG)*		
	Data Working Group (DWG)	Systems Integration Test Working Group (SITWG)
<b>Upcoming deliverables</b>	<ul style="list-style-type: none"> <li>N/A</li> </ul>	<ul style="list-style-type: none"> <li>SIT Operational Readiness Reports</li> <li>SIT Regression Test Approach and Plan</li> </ul>
<b>Latest meeting's agenda items</b>	08 May 2025 <ul style="list-style-type: none"> <li>Data Schedule Update</li> <li>SIT Regression Preparation Progress Update</li> <li>Data Working Group Continuation</li> </ul>	06 June 2025 <ul style="list-style-type: none"> <li>TBC</li> </ul>
<b>Agenda items from last meeting</b>	10 April 2025 <ul style="list-style-type: none"> <li>Data Schedule Update</li> <li>SIT Non-Functional Data Update</li> <li>SIT Regression Preparation Progress Update</li> </ul>	01 May 2025 <ul style="list-style-type: none"> <li>SIT Exit Reporting Approach</li> <li>SIT Scope Traceability Document</li> <li>Defect Overview</li> <li>Maintenance Window and Data Load</li> <li>Helix Settlement Assurance Testing</li> </ul>
<b>L3 escalations</b>	None	None

# Working Group Progress Report

Migration and Cutover Advisory Group (MCAG)*			
	Migration Working Group (MWG)	Data Cleanse Working Group (DCWG)	Transition & Operational Readiness Working Group (TORWG)
<b>Upcoming deliverables</b>	<ul style="list-style-type: none"> <li>N/A</li> </ul>	<ul style="list-style-type: none"> <li>N/A</li> </ul>	<ul style="list-style-type: none"> <li>N/A</li> </ul>
<b>Latest meeting's agenda items</b>	10 June 2025 <ul style="list-style-type: none"> <li>TBC</li> </ul>	29 May 2025 <ul style="list-style-type: none"> <li>Upcoming Data Cleanse Activities</li> <li>Domestic Premises Indicator</li> <li>Data Inconsistencies</li> <li>ESME ID Exception Resolution</li> <li>Meter Location and Number of Displayed Register Digits Exception Resolution</li> <li>Data Cleanse Reporting</li> </ul>	14 May 2025 <ul style="list-style-type: none"> <li>M10/M11 Participant Cutover Plans</li> <li>Timings for Participants Qualification</li> <li>Updating ISD at M10</li> <li>Update on discussions to de-link DIP onboarding and qualification for LDSOs</li> <li>Outputs from request run through sessions</li> <li>Service Design Update</li> <li>Codification of Service Management</li> </ul>
<b>Agenda items from last meeting</b>	08 May 2025 <ul style="list-style-type: none"> <li>MWG Update</li> <li>MWG Backlog</li> </ul>	24 April 2025 <ul style="list-style-type: none"> <li>Upcoming Data Cleanse Activities</li> <li>UMS Domestic MPANs</li> <li>Data Inconsistencies</li> <li>ESME ID Exception Resolution</li> <li>Meter Location and Number of Displayed Register Digits Exception Resolution</li> <li>Data Cleanse Reporting</li> <li>Top Programme Risks and Issues Related to DCWG</li> </ul>	16 April 2025 <ul style="list-style-type: none"> <li>Service Design Update</li> <li>Transition Framework – Issues Resolution Group</li> <li>Transition Design – Settlement Timetable</li> <li>M10/M11 Cutover Plan Comms Approach</li> <li>M10/M11 Participant Cutover Plans</li> </ul>
<b>L3 escalations</b>	None	None	None

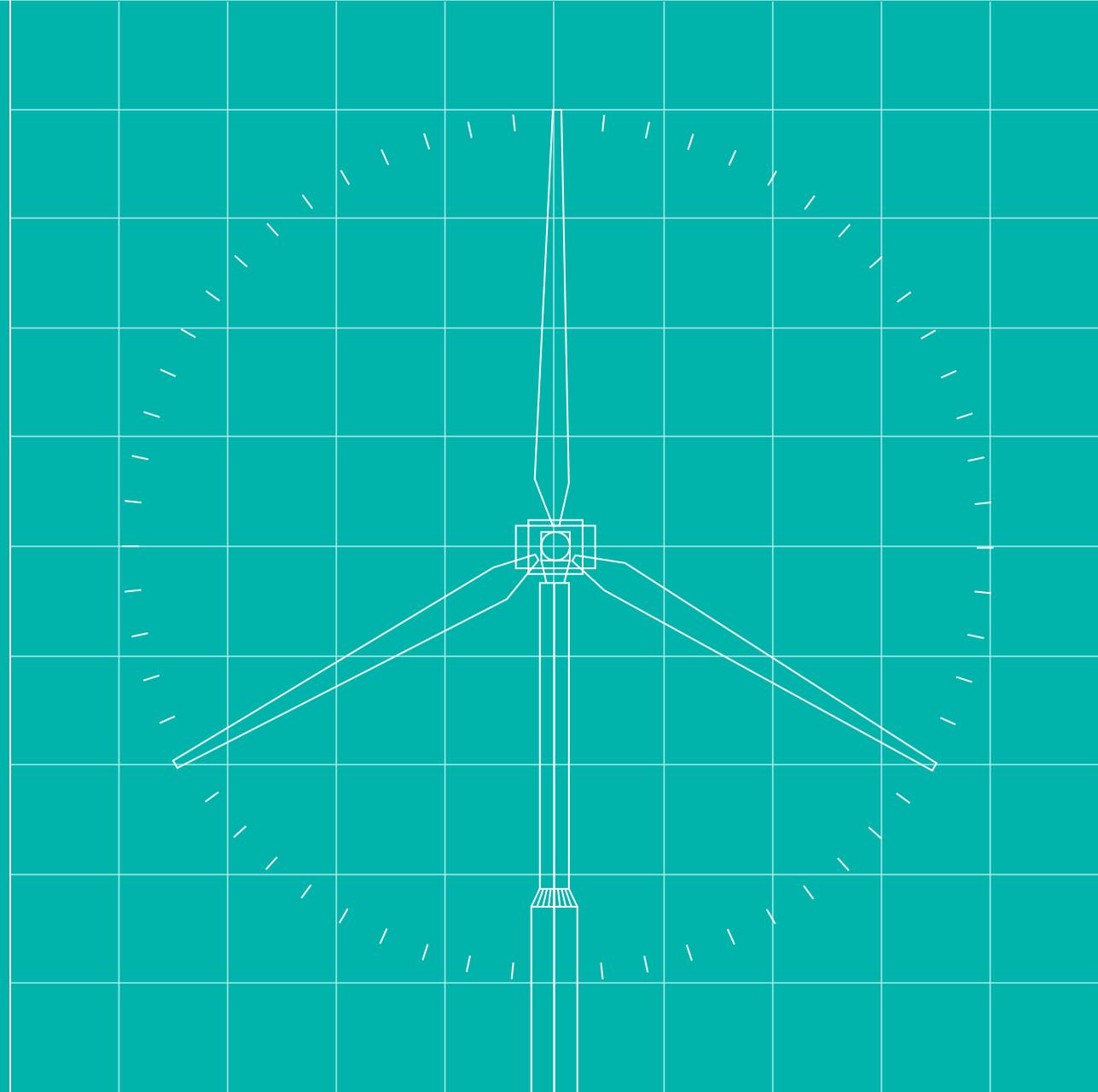
Qualification Advisory Group (QAG)*	
	Qualification and E2E Sandbox Working Group (QWG)
<b>Upcoming deliverables</b>	<ul style="list-style-type: none"> <li>N/A</li> </ul>
<b>Latest meeting's agenda items</b>	10 June 2025 <ul style="list-style-type: none"> <li>TBC</li> </ul>
<b>Agenda items from last meeting</b>	13 May 2025 <ul style="list-style-type: none"> <li>Participant pathways to M10 and M11</li> <li>QAD Progress Update</li> <li>Testing Work Off Plans &amp; QAD Action Plan</li> <li>QAD Lessons Learnt Update</li> <li>Qualification Comms Update</li> <li>REC Legacy Assurance</li> <li>BSC Legacy Assurance</li> <li>E2E Sandbox Update</li> <li>Non-SIT S&amp;A QT Data Approach and Plan</li> <li>Non-SIT S&amp;A QT Test Cases</li> <li>Qualification Test Framework (QTF) CSS stub</li> <li>Non-SIT S&amp;A Qualification Test Case (QTC) Set</li> <li>Qualification Artefacts</li> <li>Non-SIT LDSO QT Update</li> </ul>
<b>L3 escalations</b>	None

# AOB

**DISCUSSION:** Participants to raise any queries on Qualification

*Chair*

*5 mins*

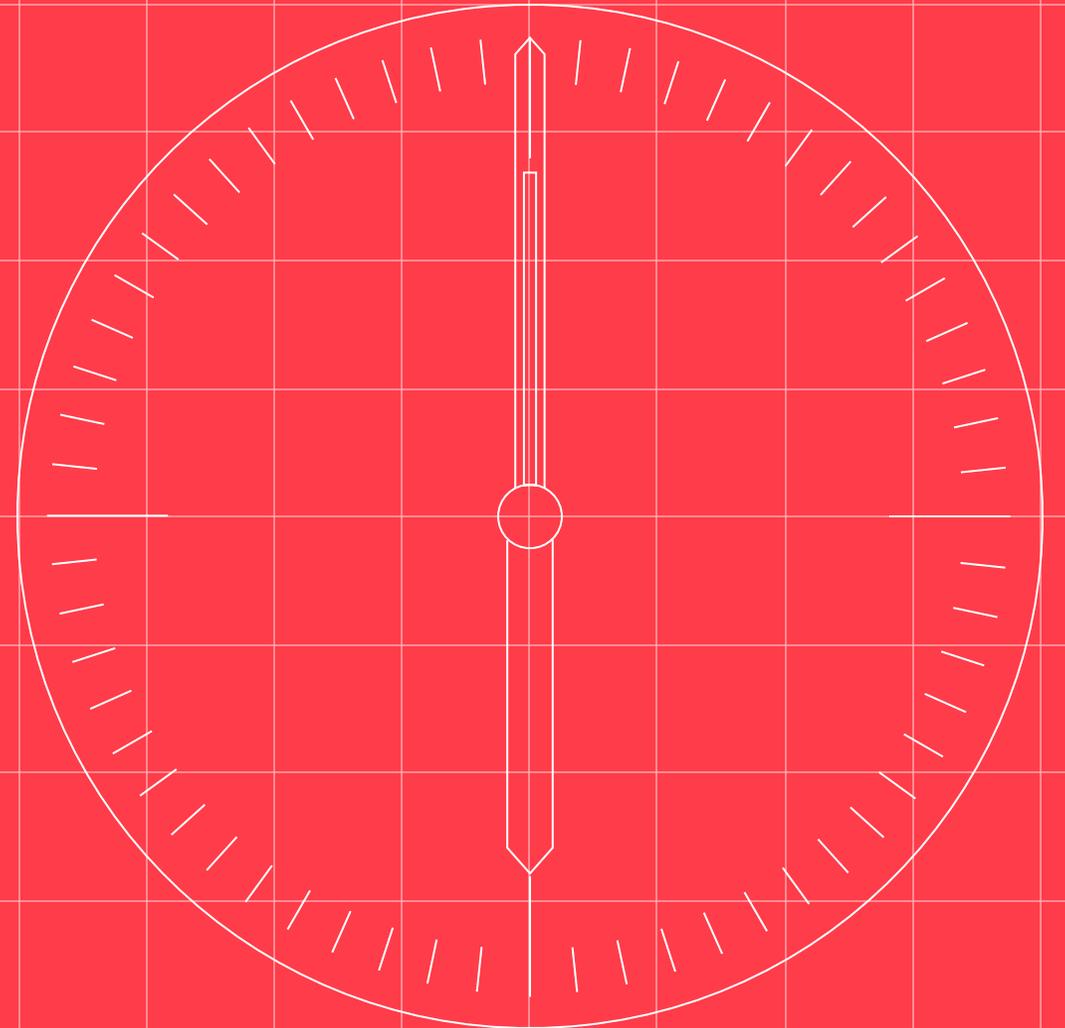


# Summary and next steps

**INFORMATION:** Summarise actions and agree any agenda items for next meeting

*Secretariat*

*5 mins*



## Summary and next steps

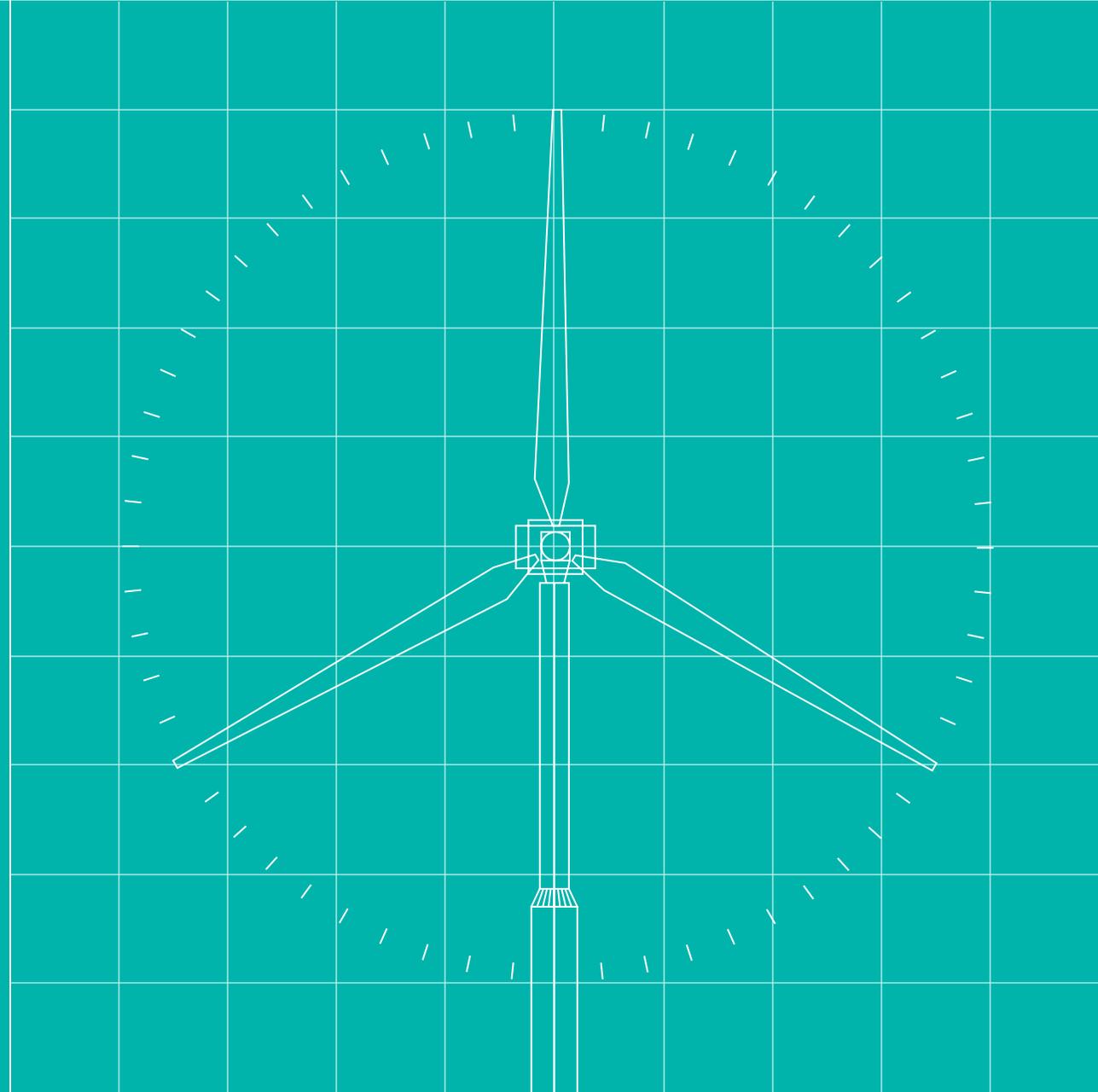
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### Next steps:

1. Confirm actions from meeting
2. Date of the next QWG: **Tuesday 10 June 2025**
3. Date of the next QAG: **Thursday 19 June 2025**
4. Date of the next LQTSG: **Wednesday 28 May 2025 at 2pm**
5. Date of the next SAQTSG: **Wednesday 04 June 2025 at 2pm**

# Appendix

Includes status of qualification artefacts from QWG



## Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	08/04/25	Due to be accepted at April DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	G	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Small number of additional tests to be added to cover DIP Assessment Criteria, targeting April consultation. Rationalisation of Test Cases may result in a small amount of descope from previous batches.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	G	18/07/24 Update – 22/05/25	Update in progress to align to QTF development, target May Approval

## Qualification Artefacts

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
Non-SIT LDSO	Functional Test Scenarios & Cases	C	29/08/24	
Non-SIT LDSO	Migration Test Scenarios & Cases	C	29/08/24	
Non-SIT LDSO	Non-Functional Test Scenarios & Cases	C	29/08/24	
Non-SIT LDSO	Operational Test Scenarios & Cases	C	29/08/24	
Non-SIT LDSO	Non-SIT LDSO Test Data Plan	C	29/08/24	
Non-SIT LDSO	Non-SIT LDSO Test Data Matrix	C	V1.4 published	

## Non-SIT LDSO QT Templates

The below table shows the status of the templates for Non-SIT LDSO QT:

Document Name	RAG	Publication Date of template	Notes
PIT RTTM	C	Initial – May 2024 Non-Functional and OP update – June 2024	RTTM is kept in line with test cases, there could be a further version needed if test cases are amended
PIT Completion Report (MHHS-DEL1052)	C	03/04/23	
QT Test Catalogue	C	Initial – July 24 Final –30/08/24	Test Catalogue is kept in line with test cases, there could be a further version needed if test cases are amended
QT RTTM	C	Initial – May 2024 Non-Functional and OP update – July 24	RTTM is kept in line with test cases, there could be a further version needed if test cases are amended. There may be changes required due to DIP Assessment Criteria or SIT Operational RTTM.
QT Readiness Report	C	11/07/24	
QT Test Plan	C	May 24	
QT Test Completion Report and Work-off	C	20/03/25	New version shared and published on the collaboration base and website.

All templates will be published in a central area on the Collab Base as available.

## Non-SIT LDSO QT Documents

Dates below represent the final date by which the documents are expected. Draft submissions are optional.

	Activity	Date as per programme Plan
Placing Reliance	Placing reliance form submission (functional and migration)	5 Jan 2024
	Placing reliance form submission (Non-functional and operational)	June/July 2024
QT Prep	Submission of draft MHHS-DEL1049 PIT Approach and Plan (functional and migration)	27 <sup>th</sup> March 2024
	Submission of MHHS-DEL1049 PIT Approach and Plan (functional and migration)	26 <sup>th</sup> April 2024
	Submission of draft MHHS-DEL1049 PIT Approach and Plan (Non-functional and operational)	14 <sup>th</sup> June 2024
	Submission of MHHS-DEL1050 PIT Requirements to Test Traceability Matrix and PIT Test Scenarios (functional and migration)	3 <sup>rd</sup> June 2024
	QT Test Plan including draft QT RTTM submission -(functional and migration)	28 <sup>th</sup> June 2024
	Submission of MHHS-DEL1049 PIT Approach and Plan (Non-functional and operational)	1 <sup>st</sup> July 2024
	Submission of MHHS-DEL1050 PIT Requirements to Test Traceability Matrix and PIT Test Scenarios (non-functional and operational)	12 <sup>th</sup> July 2024
	Submission of draft MHHS-DEL1052 PIT Test Completion Report (functional and migration)	26 <sup>th</sup> July 2024
	Interim Test Readiness Report submission	26 <sup>th</sup> July 2024
	QT Test Plan including draft QT RTTM submission (non-functional and operational)	16 <sup>th</sup> August 2024
	Submission of MHHS-DEL1052 PIT Test Completion Report, supporting test evidence and MHHS-DEL1050 PIT Requirements to Test Traceability Matrix (functional and migration)	29 <sup>th</sup> November 2024
	Final Test Readiness Report Submission	13 <sup>th</sup> December 2024
	Submission of MHHS-DEL1052 PIT Test Completion Report, supporting test evidence and MHHS-DEL1050 PIT Requirements to Test Traceability Matrix (Non-Functional and Operational)	30 <sup>th</sup> January 2025
QT Exit	Submission draft QT Test Completion Report	14 <sup>th</sup> April 2025
	Submission of final QT Test Completion Report	16 <sup>th</sup> May 2025

## Non-SIT S&A QT Templates

The below table shows the status of the templates for Non-SIT S&A QT:

Document Name	RAG	Publication Date	Notes
PIT RTTM (By Role)	C	Initial – 07/05/24 Updated – 13/08/24 Updated – 01/04/25	Updated with latest view of BSC, REC and DIP Assessment Criteria.
PIT Completion Report (MHHS-DEL1052)	C	03/04/23	
QT Test Catalogue	G	Final – 20/02/25 DIP – 06/05/25	Small update expected for additional tests to cover DIP Assessment Criteria gap.
QT RTTM (By Role)	G	Interim – 13/08/24 Final – 20/02/25 DIP - 06/05/25	Updated with latest view of BSC, REC and DIP Assessment Criteria. Further update expected post SIT Operational RTTM, DIP Test Case additions, rationalisation of SIT/QT test cases.
QT Readiness Report	C	04/09/2024	
QT Test Plan	C	03/12/2024	
QT Completion Report	C	14/01/2025	

All templates will be published in a central area on the Collab Base as available.

## Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

Phase	Document Name	Wave 1 Final Submission Dates	Wave 2 Final Submission Dates	Wave 3 Final Submission Dates	Wave 4 Final Submission Dates
Pre-Qualification Submission	Pre-Qualification Submission	26/04/2024	26/04/2024	26/04/2024	26/04/2024
PIT Checkpoint	Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational	25/10/2024	29/11/2024	31/01/2025	28/03/2025
	PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion.	14/04/2025	16/06/2025	11/08/2025	06/10/2025
QT Entry Checkpoint 1	QT Test Plan	13/06/2025	18/08/2025	20/10/2025	08/12/2025
	QT Test Catalogue	13/06/2025	18/08/2025	20/10/2025	08/12/2025
	QT RTTM	13/06/2025	18/08/2025	20/10/2025	08/12/2025
	QT Interim Readiness Report (incl. PIT Progress)	13/06/2025	18/08/2025	20/10/2025	08/12/2025
QT Entry Checkpoint 2	PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded)	14/07/2025	08/09/2025	10/11/2025	09/01/2026
	QT Final Readiness Report	14/07/2025	08/09/2025	10/11/2025	09/01/2026
QT Test Exit	QT Completion Report (including QT RTTM)	At test exit	At test exit	At test exit	At test exit

## SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT MVC and Non-SIT LDSOs, the QAD submission dates must be met. However, for Non-MVC, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHSP and MCC regarding Migration timelines and plan.

Document Name	SIT MVC	SIT Non-MVC	Non-SIT LDSO
Initial QAD submission window	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)
Final QAD Submission window	07/04/2025 to 09/05/2025	19/05/2025 to 19/09/2025	07/04/2024 to 23/05/2025
Completion of Code Bodies' review of the Final QAD	06/06/2025	Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*)	20/06/2025
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	10/09/2025	Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*)	10/09/2025

## Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHS and MCC regarding Migration timelines and plan.

Document Name	Wave 1 Submission Dates	Wave 2	Wave 3	Wave 4
Initial QAD submission window	05/05/2025 to 11/07/2025	09/06/2025 to 12/09/2025	11/08/2025 to 07/11/2025	20/10/2025 to 16/01/2026
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier)
Final QAD Submission window	25/08/2025 to 16/01/2026	20/10/2025 to 06/03/2026	12/01/2026 to 22/05/2026	09/03/2026 to 24/07/2026
Completion of Code Bodies' review of the Final QAD	Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier)
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier)